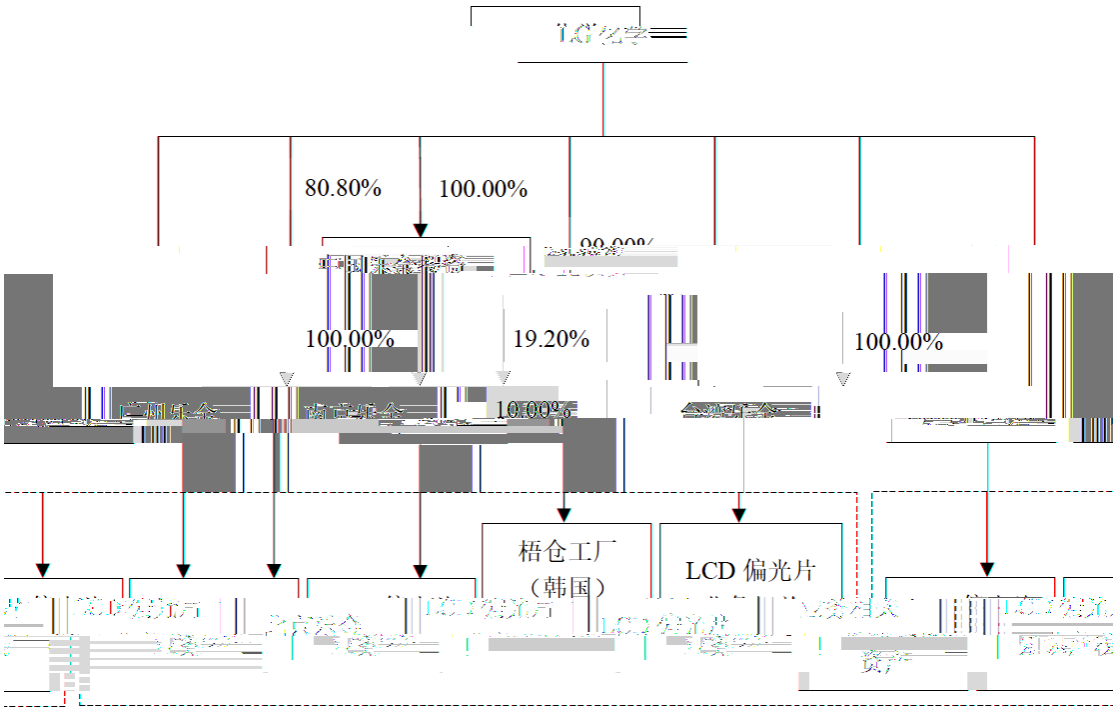
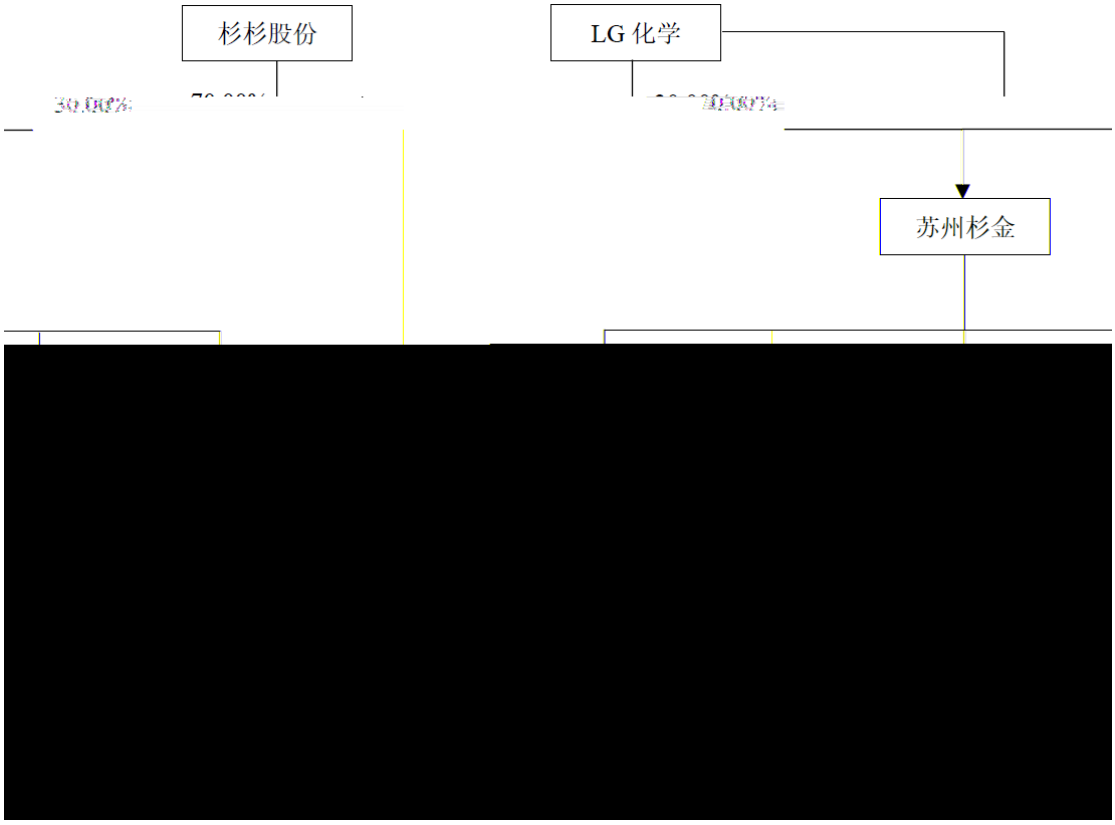
70% LG 30%

2

1 100% 2
LCD 3 LCD 4
LG LCD 5 LG
LCD





3

	2001 4 3
	LG Twin Towers, 128, Yeoui-daero, Yeongdeungpo-gu, Seoul, Korea
	Hak Cheol Shin (US national)

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	Lg Chem China Investment Company Limited
	91110000717852980G
	23,750
	2004 11 11 2004

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	“ ”
	Lg Chem (Nanjing) Information & Electronic Materials Co., Ltd.
	913201007512971674
	135,730
	2003 7 14
	2003 7 14 2053 7 13
	17 18
	KOO HO NAM
	2000

4

	91440101MA5ANTW545
	16,233.2583
	2018 1 4
	2018 1 4 2067 1 4
	50
	SON JI HOI
	TFT-LCD PDP OLED 6 6 TFT-LCD ;

5

	150,000 2004

	F111080 F113090 F113110 F114030 F119010 F120010 F207110 F207120 F207130 F207140 F207150 F207190 F211010 F213090 F213110 F214030 F219010 F220010 F401010 CC01080 CC01990 CE01030 F113030 F213040 ZZ99999

6

	“ ”
	911103027699015372
	1,200
	2004 12 28
	2004 12 28 2054 12 27
	21

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LG 1997 LCD LCD

LCD LCD

LG SDI

LCD

PVA TAC



3

[2021] ZA12089

	2021 1 31	**2020 12 31**	**2019 12 31**
	845,279.91	803,730.10	841,741.86
	531,772.92	431,915.43	351,483.60
	2021 1	**2020**	**2019**
	97,189.74	954,769.29	895,371.64
	7,989.95	102,830.65	78,225.06
	5,928.93	68,774.81	60,893.11

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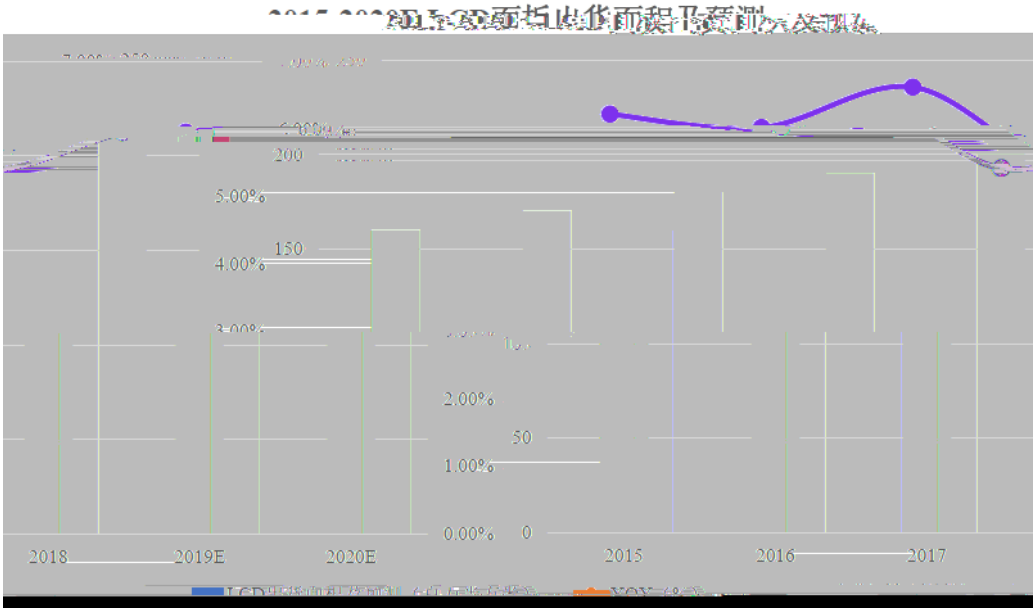
2015

LCD

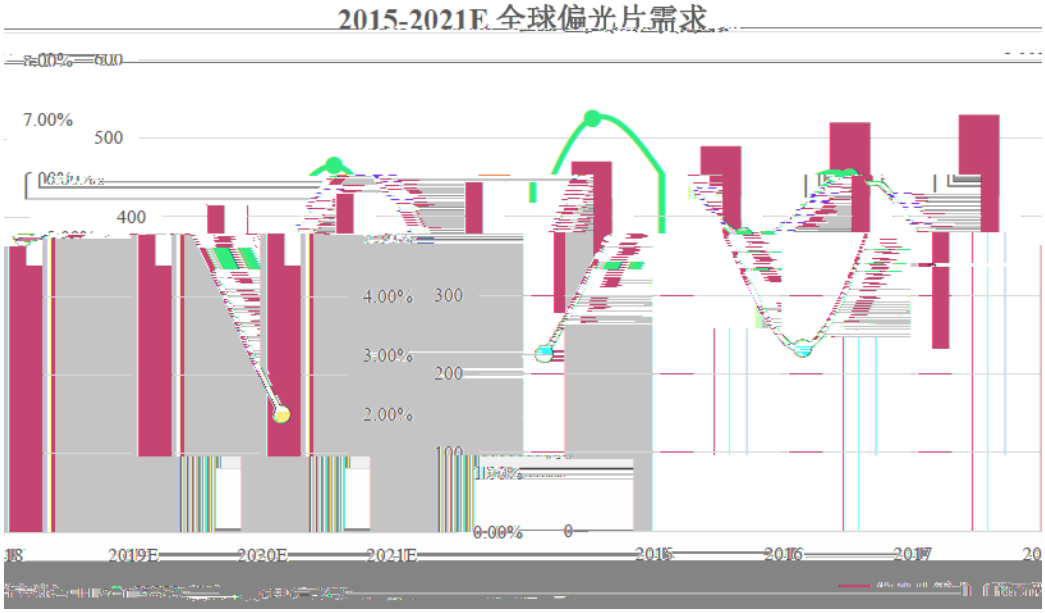
IHS 2-3

6% LCD

LCD OLED



2019 5



2019 5

LG

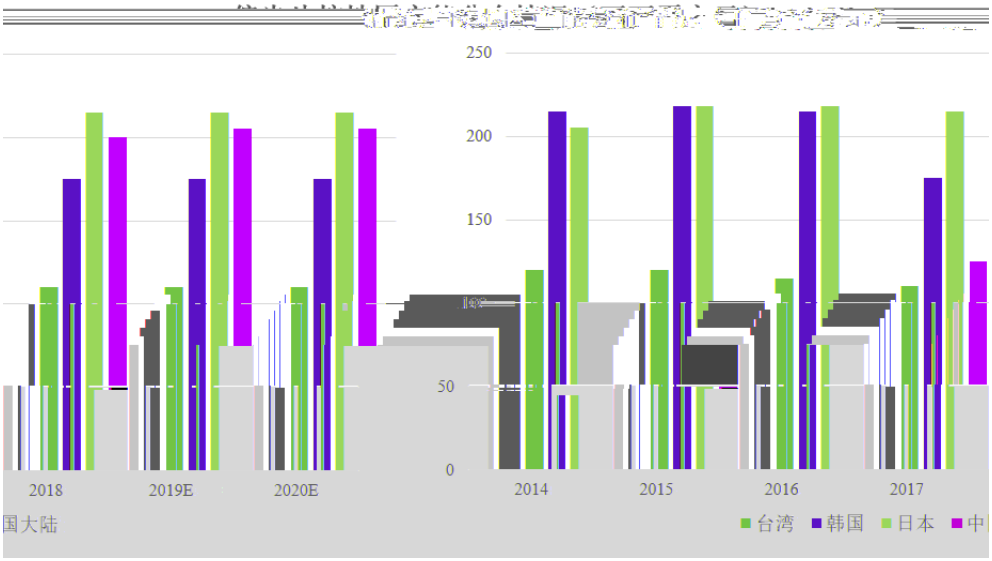
LG 2014 72%

2019 62%

2019 8% LCD

30%

LCD



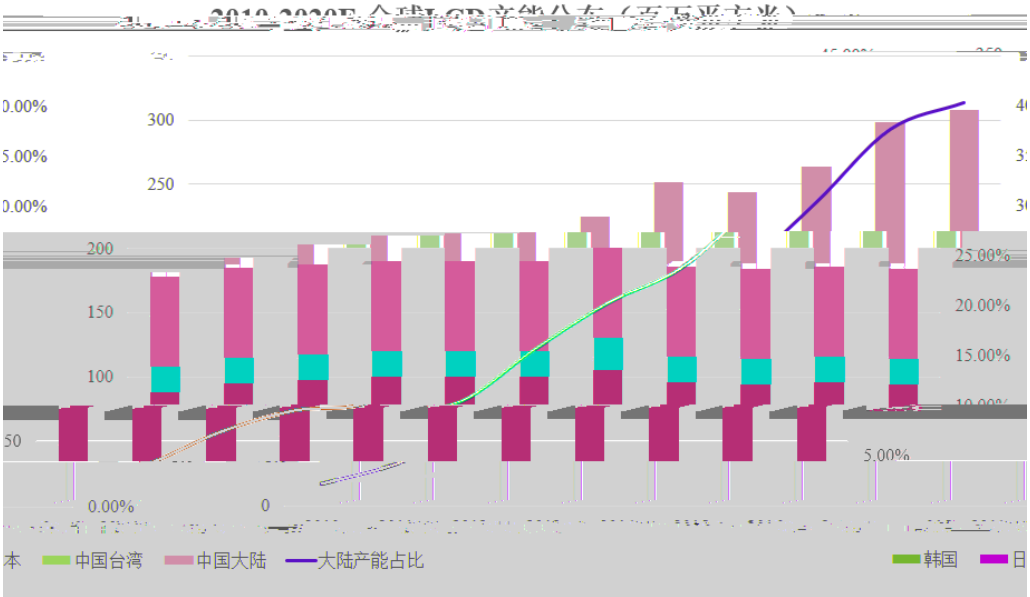
2020 1

2 LCD

2016 LCD LCD

2021

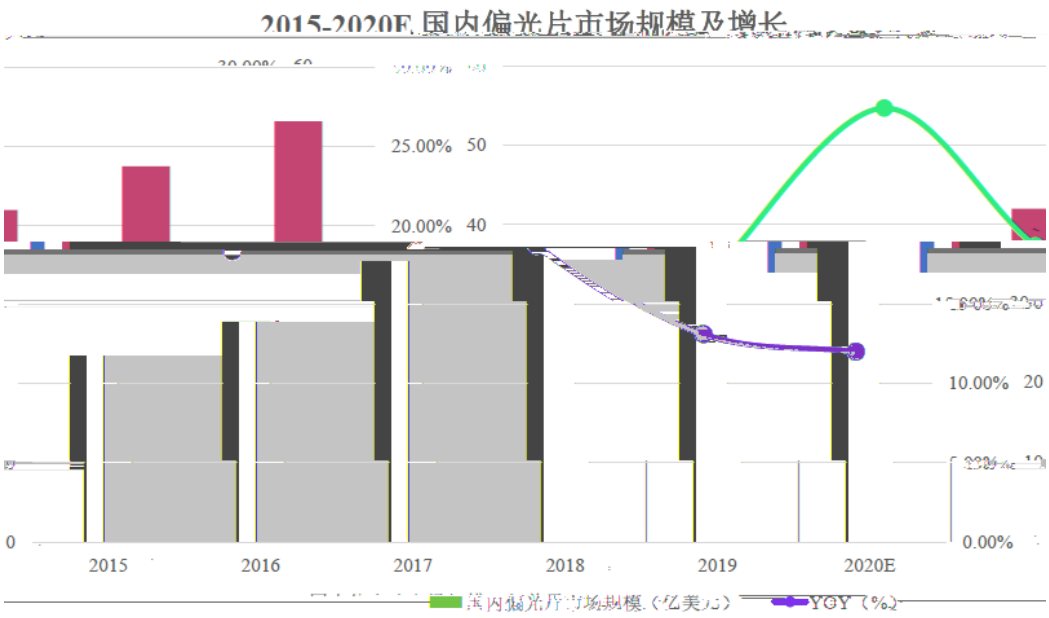
LCD



2019 5

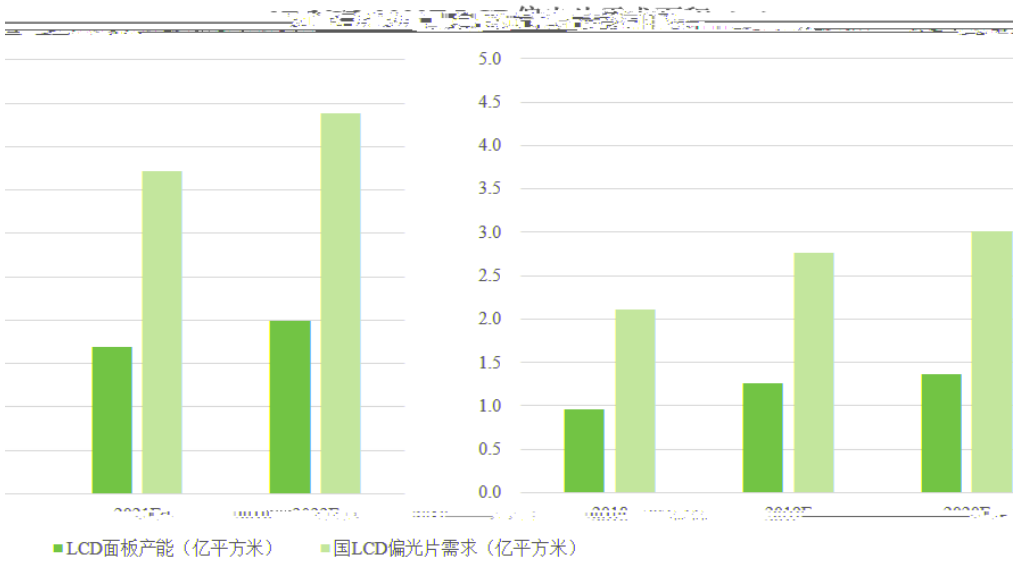
2019 47.5 2020

53.2 12%



2021 3

3



2019 5

IHS 2018-2022

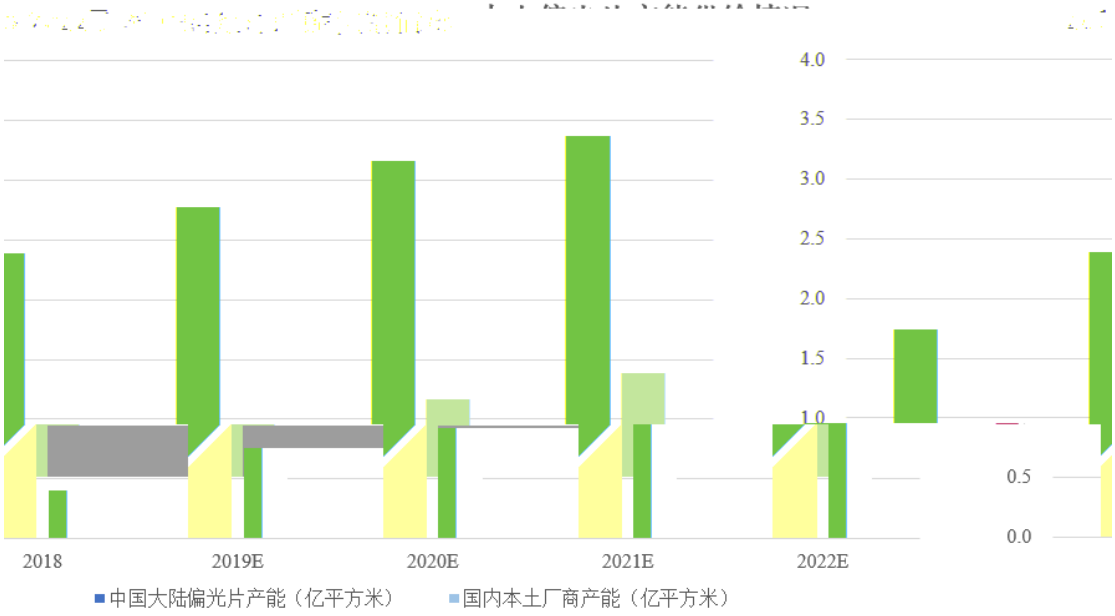
1.74/2.39/2.78/3.16/3.37 LCD OLED 2018-2022

2.15/2.82/3.12/3.88/4.54 LCD OLED

0.41/0.43/0.34/0.72/1.17 2018-2022

0.41/0.76/0.93/1.17/1.38

50%


4.0
3.5
3.0
2.5
2.0
1.5
1.0
0.5
0.0
2018
2019E
2020E
2021E
2022E
中国大陆偏光片产能（亿平方米）
国内本土厂商产能（亿平方米）

2019 5

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LGCKR

LGCKR

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LGCBJ

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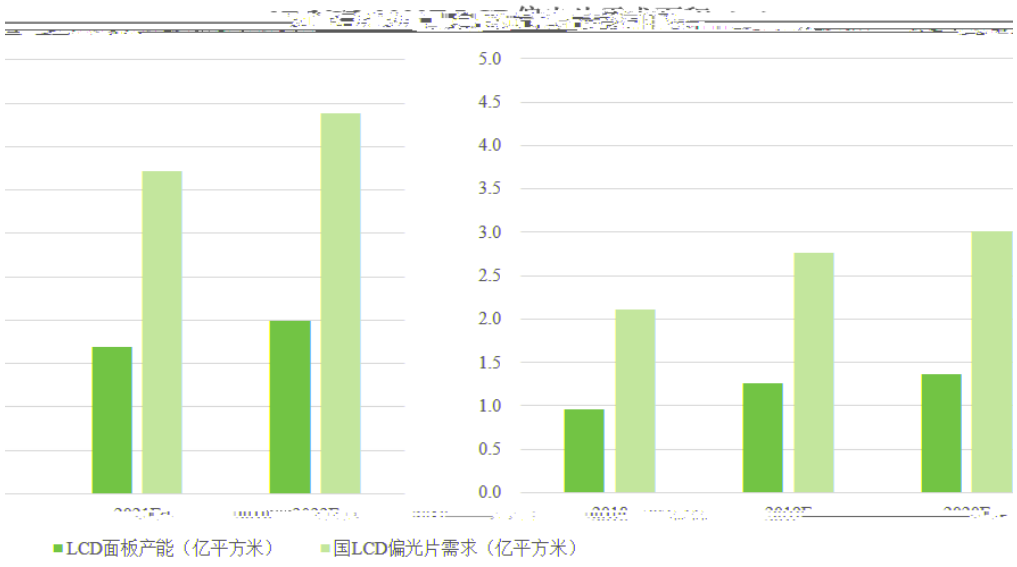
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LGCKR

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“ SIAC ”

لم ˜



ㄐ 2019 5

IHS ㄐ 2018-2022

1.74/2.39/2.78/3.16/3.37 ㄐ LCD OLED ㄐ 2018-2022

2.15/2.82/3.12/3.88/4.54 ㄐ LCD OLED ㄐ

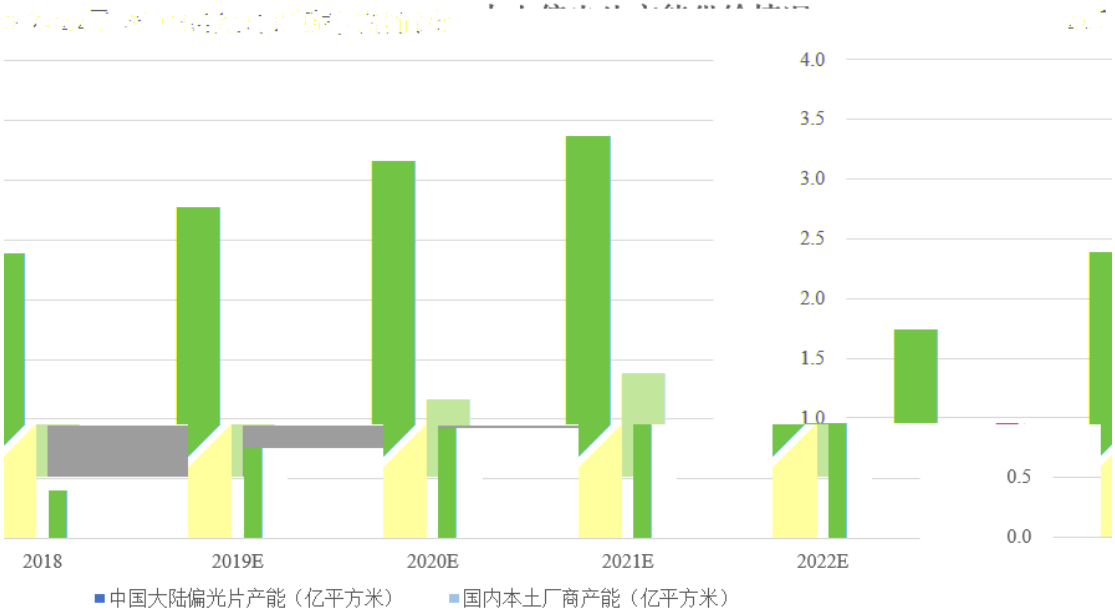
0.41/0.43/0.34/0.72/1.17 ǂ 2018-2022

0.41/0.76/0.93/1.17/1.38 ㄐ ㄐ

50% ㄐ

ㄐ

ㄐ



2019 5

1

“ ” “ ”

LCD

2021 3 2021-2030

[2021]19 2021

1 1 2030 12 31

2

LCD

LCD

LCD

LG LCD

32

70%

2021 4 26