600884 **2020-055**

2020 6 22

2020 0764

1 **LG** **LCD**

2019 **3.75**

69.93% **2020** **9,491.36** **1**

2

3

LCD

1

A.

LCD

IHS 2020-2022

9.31 LCD OLED

11.54

2020-2022 9,300/11,700/13,800

B.

LG

TFT-LCD

LCD

C. LG

LG 1947

LG

LG 2020

2018 2019 2020

27% 27% 26%

D.

A.

2019 10 2019

LCD TFT-LCD OLED

3D

TFT-LCD

2019 11

2019

LCD

B.

LCD

C.

LCD

LCD

D.

LG 2018

3 LCD

8 1

A.

LG

LCD

B.

LG

LG LCD LG

LG LCD

LG LCD

C.

LG

LG

70%

4

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5

LCD

2 **7.7** **55**

31.36

2020

22 **1**

2

3

4

5

1

2020 3 31 244.01

22.42 115.07 128.94

111.22 47.16%

31.36

A

2020 6 28 23.20

3.95 7.22

B

32 5

7 5

LPR

32

C

2020 6 28 134.85

76.65 58.20

32

A.

16

16

LPR 4.65% 7,440

a.

EBITDA	50,808.44	198,794.12	149,799.34

LG

7,440.00 2019

EBITDA 198,794.12 2019 EBITDA

3.74%

B.

LCD

a.

b.

16 7,440.00

2018 2019 5.40 8.86

LG

2018 2019

12.83 19.29

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2

5

26.36

A.

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a.

	91320582MA1R9Q2Y46
	270,000
	2017 10 11
	802

b.

25 15

2020 7 25

C.

15 10

a.

b.

c.

d.

26.36

A.

2020 3 31

63.29% 2,011,235.71 772,316.63

74.14% 263,763.64 75,220.92

2020 7 10 11,691.22

2,944.45

8,746.77 7.18% 145,555.69

36,658.40 0%

2020 3 31 375.99

25.01%

2020 7 10

39.54 600155

12,483.63 19.78 002468 11,318.83

19.76 13

5

B.

B.

5

3

A.

20

LGCCI 1.54

LGCCI 1.54

B.

80% 6.16

LGCCI 1.54

20%

1.54

4

2020 6 28

19.88 002142.SZ 6,458

16.88 2020 12 24 3

16.88 11.92

2020 11 15 4.96

2020 6 28

47,120.42 17.43 1.94

15.49 8.31

9

LG

20% 1.54

10.74

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/ /

7

LG

LG

10.74

/ /

/ /

3 **LG**

30%

70% **1**

LG

2

LG

3 **30%**

1 **LG**

LG

20

LG

3.30 LG

LG

3.30

2

LG

LG

3 **30%**

30%

LCD

70% 30%

LG LCD

LG 30%

30%

LG 30%

LG 5%

LG 10%

LG 15%

30%

A. 1 LG 5%

a.

= ×5%×(1+10%)

b.

=(-LGCTW

C.

LG

LG

30%

30%

LG

30%

4

1

c.

B.

a.

b.

LGCKR

c.

LGCKR

A.

20

LGCCI 1.54

LGCCI 1.54

B.

80%

LGCCI

20%

C. LGCKR

LGCKR

20

D.

/ 10 LGCKR

/

A.

B.

LGCBJ

C.

3

LGCKR

A.

B. LGCKR

C.

A.

B.

2 LG

LGCKR LCD

1 100% 1 2

LCD 2 3 LCD 3

4 LCD 4 5 LG LCD

5 6 LG LCD

6

A.

LGCKR

1 2 3

5 6

LGCKR LGCTW

4

B.

1 2 3 5 6

4

70%

LGCKR

100%

2020 6 8	

LGCKR

LGCKR

1		
2		
3		
4		
5	LCD	
6		
7		/ LCD
8		
9		

3

LGCCI

LGCCI LGCKR

LGCCI

LGCCI

LGCKR 30%

LGCKR

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5

LGCKR

5 2019 35% 9.2%

2020 15% 1

2

3

4

2020

80%

a.

b. LG Display

LG Display TFT-LCD OLED
IPS OLED
IT

c.

TCL
Mini-LED Mirco-LED OLED

d.

e.

LCD
3D IGZO LTPS
AMOLED OLED

B.

LG LG Fuji film

corporation Marubeni Corporation The Nippon Synthetic Chemical Indus Konica Minolta, Inc 60%

a. LG

LG LG

OLED OLED

b Fuji film corporation

Fuji film corporation

c. Marubeni Corporation

Marubeni Corporation

d. The Nippon Synthetic Chemical Indus

The Nippon Synthetic Chemical Indus

e. Konica Minolta, Inc

Konica Minolta, Inc

2

2019 2 LCD

2019

LG LCD

LCD 2020

2020

3

A.

C.

LCD

4			1998
5			2007 2017 002876.SZ
6			1995 A 000045.SZ LCD

4 2,300mm 1 7, 2,600mm X•–ƒÞÖ-Á-î • h=è0 / 9(6u’

b.

1,079 / LCD

LCD

4

LG

2020 3 31 366,568.63

1,957.00

LG

LG

LG

e.

LG

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6 **7.7**

1

2

3

1

2

LG LCD

A A

2016

A

LCD

LCD

							PB	

TCL	39.95%	442,000.00		2019 12 31	1,106,165.39	936,787.99	1.18	
	44.80%	316,070.37		2018 3 31	682,605.67	579,725.57	1.18	
	100%	110,185.28		2016 12 31	110,185.28	44,887.09	2.45	

	100%	124,128.97		2016 7 31				

19MC5246138B(

LCD

PB 1.77 PB

2.13

2020 3 31

	002876.SZ	A 000045.SZ	
PB(MRQ)	4.51	1.28	**2.90**

PB 1.77 PB 2.90

LG

3

4

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7 **LG Display LCD**

1 **LG**

2 **LG**

3

LG

4

1 **LG**

LG LG

LG LCD

LG

LG

5 4

LG

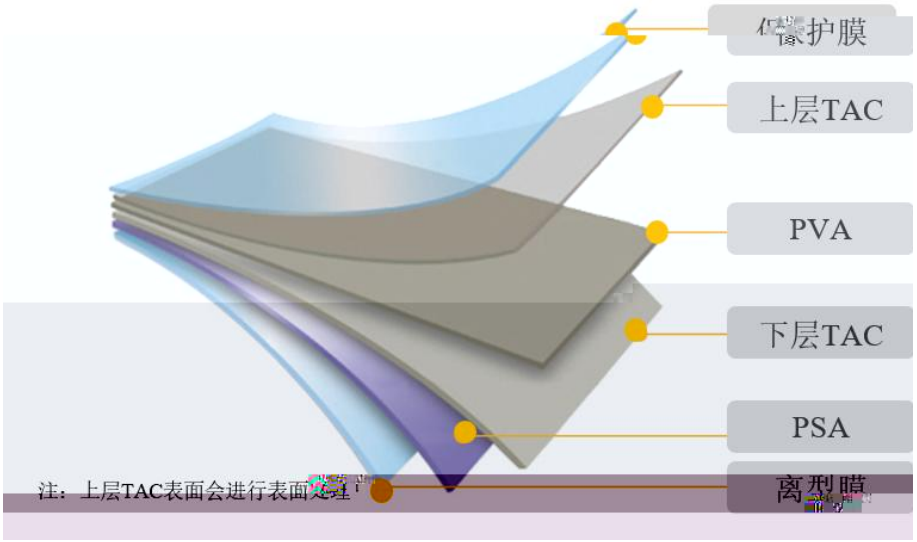
LG

A.

LG LG Display LCD

LG Display LG

LG LG Display



TAC

AG / AR/LR LG

TAC TAC

LG PSA LCD

PSA

PVA

LG PSA

15%-20% LG

LG

LG

FUJIMORI Sun A. Karen DNP TOPPAN

PSA Soken

LG

LG LG

LG

LG

LG

96,757.75

%

		2020 1-3	2019	2018
1	LG Chem Ltd.	38.59	42.64	40.62
2	FUJI FILM CORPORATION.	8.32	9.09	9.49
3	Marubeni Corporation	4.56	4.02	4.96
4	The Nippon Synthetic Chemical Indus	-	0.46	4.37
5	KONICA MINOLTA, INC.	3.09	1.93	2.52
		54.57	**58.14**	**61.96**

1 LG

2

LCD

LG LG

50% LG

2 **LG**

LG

4

LG

LCD

LG

LG

30% LG

LG Display RTP

LCD

LCD

8 **1**

2

1

A.

LG

ž

A.

LG

PVA TAC LG

LG LGCCI

a.

LG LCD

B.

LCD LG

LG

a.

LG

LG LCD

LCD

LCD

b.

LCD

LG LCD

c.

LG

C.

LCD LCD LCD

LG LCD LCD

LG

a.

b.

LG

c. LG

D.

LG

LG

LG

A.

B. LG

C.

D. LG

E.

9

LCD

LCD

3

LCD

LCD

2018 1 1

	[2018]013
	2018 11 29
	17,000
	2018 12 4

2018 6 22 LG

2020 3 31 0.16

LG

5

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6

LCD

LCD

LG

10 2020

1

2

1

2020 3 31 366,568.63

8 LCD 3 1,490mm 4

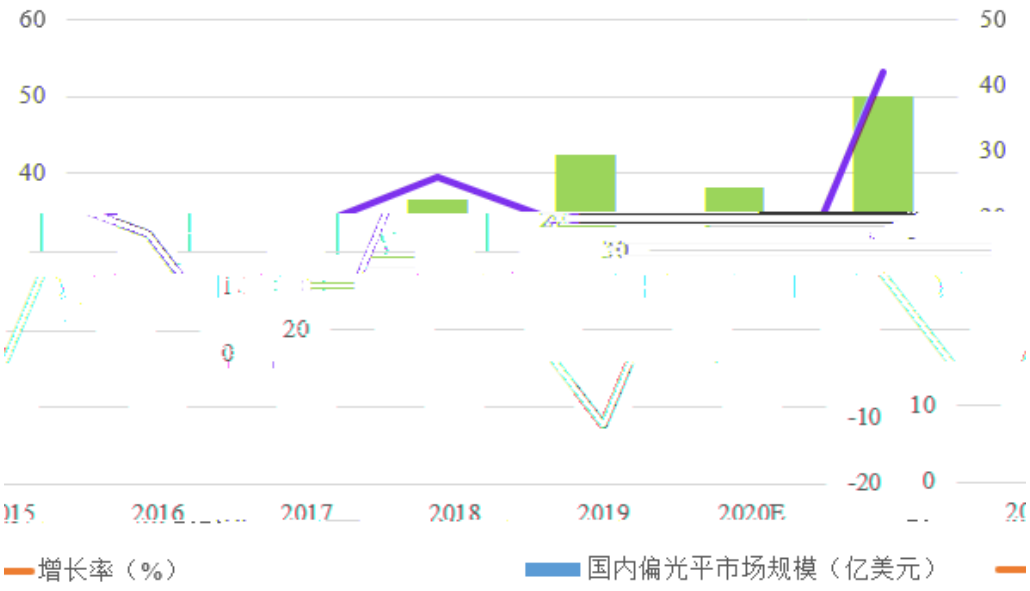
2,300mm 1 2,600mm 2020 3 31

			mm	/
1		1	2,300	1,440.00
2		2	1,490	1,440.00
3		3	2,300	1,440.00
4		4		

2020

50 41.9%

2015 -2020



2019 5

B. LCD LCD

LCD

LCD 2019 LCD

45.3 1.4 65

65 7.4% 2.2% 75 1.7%

1% 2020 LCD 1.3

LCD

C.

a.

2018 2019

	2019	**2018**
	1,159.00	677.00

	1,464.00	809.00

%

LCD

LG

11

1 **;**

2

1

3

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4

2020 7 16